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VITAMIN

01

Choline chloride prices remain weak due to stable trimethylamine (TMA) costs. Ethylene oxide faces continued supply-demand tensions, with prices consolidating after recent declines—further minor drops are possible. Market focus remains on upstream feedstock dynamics.

AMINO ACID

02

Threonine producer quotes are firm with selective strength. Some Chinese traders report tight spot supply, supporting prices. Current offers are rising, though end-s remain cautious. Global trade is moderate, with export prices around USD 1,200/MT. Monitor shipment progress; prices may hold steady with slight upside.

API

03

Oxytetracycline HCL: Raw material shortages persist, driving price hikes. Post-exhibition, major producers raised quotes to USD 11.47–12.21/kg, with tight deliveries expected short-term. Track feedstock supply, production schedules, and demand shifts. Changzhou Pharmaceutical Factory Co., Ltd.'s new peptide API project has been approved. The 2,960m² site will house a peptide workshop, hazardous chemical storage, and tank facilities, targeting annual output of 380kg—including 280kg semaglutide (fermentation), 60kg semaglutide (solid-phase synthesis), and 40kg tirzepatide. Construction begins in 2025.

FOOD ADDITIVE

04

Microcyto Biotech (Qinhuangdao) plans its Phase II "Green Biomanufacturing for Healthy Sugars" project (investment: USD 5.63M, CNY 40M). The facility will add membrane separation, ion exchange, crystallization, and drying equipment to flexibly produce 2,000t/year of allulose and mannitol (food-grade), leveraging existing fermentation and utility systems.

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